

# CAPITAL MARKETS UPDATE

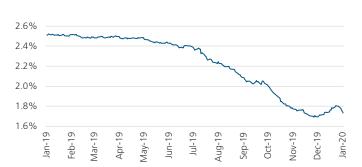
JANUARY | 2020

The 10-year Treasury rate increased to 1.92% at the end of December, up 14 basis points from the previous month and its biggest monthly climb since September after the U.S. and China agreed to a "phase one" trade deal. President Donald Trump said he would sign the deal at the White House on Jan. 15 and then head to Beijing to begin negotiations on a second phase of trade discussions. According to Dow Jones Market Data, the benchmark 10-year government paper fetched an average yield of 2.40% for the 2010 decade, down from 4.45% for the 2000s, 6.67% for the 1990s and 10.59% for the 1980s. For 2020, many analysts expect rates to continue to rally amid an improving global economic outlook.

## 5-, 7-, 10-YEAR TREASURY CONSTANT MATURITY RATE



#### 1-MONTH LIBOR



#### **CURRENT INTEREST RATES**

5-YEAR	7-YEAR	10-YEAR	5-YEAR	7-YEAR	10-YEAR	1-MONTH	3-MONTH	PRIME
TREASURY	TREASURY	TREASURY	SWAP	SWAP	SWAP	LIBOR	LIBOR	RATE
1.666%	1.794%	1.877%	1.700%	1.760%	1.8500%	1.7625%	1.9084%	4.75%

# RECENT GREYSTEEL FINANCE TRANSACTIONS



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