

Greysteel's reputation as leading market creators has been built on consistently solving highly complex client challenges by identifying the most appropriate capital event solution. Our award-winning platform optimizes options for our clients by providing end-to-end investment services, including:

- Investment Sales
- Debt & Structured Finance
- Loan Restructuring & Financial Workouts
- Joint Venture Equity
- Investment Planning
- Auctions
- Research

The economic impact of COVID-19 has created friction between many borrowers and lenders on their existing loans. Discontent is growing between the locked framework of the loan documents and the harsh realities resulting from the coronavirus pandemic. Navigating the daily shifting in capital markets and the uncertain economic climate is challenging, intricate, and tedious for any real estate investor.

Greysteel's innovative platform and experienced professionals provide you with the powerful market knowledge, accurate loan structuring solutions, and diversified lending relationships required to accurately advise you through the loan restructuring and financial workouts process from beginning to end. We fully understand your needs and will work closely with you to provide the necessary information and best possible outcome to achieve your unique and desired financial goals.

## Greysteel Loan Restructuring and Financial Workout Specialties

- A/B Note Financing (Hope Notes)
- Deed in Lieu of Foreclosure
- Discounted Payoff (DPO) Recapitalization
- Loan Term Extension/Loan Rate Reduction Guaranty/Escrow Relief
- Loan Modifications / Loan Releases

## Why Greysteel?

- Loan Restructuring and Financial Workout specialists
- Award winning professionals and innovative platform
- Develop and maintain unmatched lending relationships
- Full transparency into our proven process resulting in superior client satisfaction
- Strategically located with 14 offices across the United States

Greysteel is a leading transactional commercial property advisor for private, middle-market and institutional investors. Our platform optimizes options for our clients by providing end-to-end investment services, from sales and financing to research and investment planning. Strategically located across the United States, Greysteel has established broad market coverage from coast to coast. All information is obtained from sources recognized as reliable but Greysteel makes no guarantees as to the accuracy thereof.

For more information on Loan Restructuring and Financial Workouts or to inquire about Greysteel, please contact one of our [Transaction Professionals](#)